



# Lakeside Natural Health CENTRE

## Pediatric Intake

**Patient Information:**

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_ Age: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
 Gender: \_\_\_\_\_ Weight: \_\_\_\_\_ Height: \_\_\_\_\_ Email Address: \_\_\_\_\_  
 Address: \_\_\_\_\_ Postal Code: \_\_\_\_\_  
 Home phone number: \_\_\_\_\_ Guardian's business phone number: \_\_\_\_\_  
 Medical Doctor/other health care providers: \_\_\_\_\_ Referred by: \_\_\_\_\_  
 Who is filling out this form (name & relation)? \_\_\_\_\_

I authorize \_\_\_\_\_, Doctor of Naturopathic Medicine who has been engaged by me as she may select or approve, to examine and administer Naturopathic care and treatment to \_\_\_\_\_ whose relationship to me is as a \_\_\_\_\_. I have been given an explanation of and understand the nature of naturopathic medical care and treatment. I authorize \_\_\_\_\_, Naturopathic Doctor, to take whatever measures she considers necessary or desirable in connection with such Naturopathic care and treatment.

Dated in the province of Ontario, this \_\_\_\_\_ day of \_\_\_\_\_ (month), \_\_\_\_\_ (year).

\_\_\_\_\_  
 Parent or Guardian of Minor (print name)

\_\_\_\_\_  
 Signature

\_\_\_\_\_  
 Witness (print name)

\_\_\_\_\_  
 Signature

**Contact(s):**

Name: \_\_\_\_\_ Relationship to child: \_\_\_\_\_  
 Address: \_\_\_\_\_ Postal Code: \_\_\_\_\_  
 Home phone number: \_\_\_\_\_ Business phone number: \_\_\_\_\_  
 Whom does the child live with? \_\_\_\_\_

What are the child's health concerns, in order of importance?

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_

**Medical History:**

How would you describe your child's general state of health? (Please check)

Excellent  Good  Fair  Poor

How would you describe your child's usual energy level? \_\_\_\_/10 (0 = no energy, 10 = an abundance of energy)

Please indicate any serious condition, illnesses or injuries, and any hospitalizations/surgeries: along with approximate dates.

\_\_\_\_\_  
 \_\_\_\_\_



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Which of the following has your child had?

- |                                      |  |   |  |
|--------------------------------------|--|---|--|
| <input type="checkbox"/> Rubella     | <input type="checkbox"/> Mumps         | <input type="checkbox"/> Whooping cough | <input type="checkbox"/> Mononucleosis           |
| <input type="checkbox"/> Measles     | <input type="checkbox"/> Roseola       | <input type="checkbox"/> Strep throat   | <input type="checkbox"/> Frequent ear infections |
| <input type="checkbox"/> Chicken pox | <input type="checkbox"/> Scarlet fever | <input type="checkbox"/> Impetigo       | <input type="checkbox"/> Herpes Simplex          |

Has there been a significant gain or loss of weight?  Yes  No

Has there been a failure to gain weight appropriate for child's age?  Yes  No

If the answer is yes to either of the above questions, please explain:

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Does your child have any allergies (medicines, environmental, etc.). If yes, please record reaction to allergen (rash, itching, runny nose, watery eyes, difficulty breathing, etc.)?

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Does your child have any food allergies and/or intolerance? Please list food item and reaction to allergen.

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Please list all current medications (prescription, over-the-counter, vitamins, herbs, homeopathics, etc.). Please list dose, frequency, and brand name.

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Please list past prescription medications.

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How many times has your child been treated with antibiotics?

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Please indicate the immunizations your child has had; please indicate date(s) of immunizations:

- |  |   |
|--|---|
| <input type="checkbox"/> DPT (diphtheria, pertussis, tetanus): _____ | <input type="checkbox"/> Flu: _____         |
| <input type="checkbox"/> Tetanus booster: _____                      | <input type="checkbox"/> Polio: _____       |
| <input type="checkbox"/> MMR (measles, mumps, rubella): _____        | <input type="checkbox"/> Hepatitis B: _____ |
| <input type="checkbox"/> Haemophilus influenza B: _____              | <input type="checkbox"/> Hepatitis A: _____ |
| <input type="checkbox"/> Other? _____                                |   |

Please indicate if any caused adverse reactions (for example, fever, rash, ear ache, behavioural disturbances, etc.), immediately or up to a month following vaccinations:

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What is the date of your child's last physical examination \_\_\_\_\_, dental visit \_\_\_\_\_, vision examination \_\_\_\_\_, hearing examination \_\_\_\_\_, and blood test \_\_\_\_\_?

What is your child's sleep pattern? # of hours per night? \_\_\_\_\_ hrs, # of hours during the day? \_\_\_\_\_ hrs.

Is your child a sound sleeper?  Yes  No      Is your child a wakeful sleeper?  Yes  No

What is your child's routine at bedtime? \_\_\_\_\_



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**Family History:**

Indicate if a close relative (grandparent, parent, sibling) has or has had any of the following:

	Who?		Who?
Alcoholism		Hodgkin's	
Allergies		Hypertension	
Arthritis		Juvenile arthritis	
Asthma		Kidney disease	
Autoimmune disease		Learning disability	
Blood disorder		Mental illness	
Birth Defects		Seizure disorder	
Cancer		Sickle cell anemia	
Cardiovascular disease		Stroke	
Diabetes (I or II)		Tuberculosis	
Endocrine disease		Other?	

Do either of the parents/guardians and/or siblings have a chronic illness?

**Grandparents' History:**

Relative	Alive/Deceased?	Age/Age at Death	Major Health Conditions
Maternal grandmother			
Maternal grandfather			
Paternal grandmother			
Paternal grandfather			

**Environment:**

Is your child in:  home-care (with whom?) \_\_\_\_\_  daycare  school  other? \_\_\_\_\_

What are your child's favourite activities? \_\_\_\_\_

How is your child's academic/social performance at school (if applicable)?

Does your child exercise regularly?  Yes  No

If so, how often and what type of exercise? \_\_\_\_\_

How often does your child play outside? \_\_\_\_\_ hours/weekday \_\_\_\_\_ hours/weekend day

How much television does your child watch? \_\_\_\_\_ hours/weekday \_\_\_\_\_ hours/weekend day

Does anyone in the child's household smoke?  Yes  No

Are there any animals in the home?  Yes  No

How is the child's home heated? \_\_\_\_\_

How old is the child's home? \_\_\_\_\_ Has it been newly renovated?  Yes  No



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Do you know of any toxins/hazards the child is regularly exposed to (home, school, hobbies, etc.)? For example, mould, asbestos, lead paint, pesticides (lawn), bug repellent, rodent toxins, etc. Please describe.

How would you describe the emotional climate of the child's home?

Please indicate the number of hours each parent is away from home during the day?

Father \_\_\_\_\_ hours                      Mother \_\_\_\_\_ hours

Home safety: Are there precautions for poisons, medications, household cleaning products?  Yes  No

Is there the presence of gates for stairways, if applicable?  Yes  No

Is there a family safety plan in case of an emergency that the child is aware of?  Yes  No

Please record any recent stressful experiences (death, divorce, move, loss of special friend, etc.): \_\_\_\_\_

If so, has there been a change in behaviour or mood? Please describe. \_\_\_\_\_

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## Parents' Pre-natal History

Has the mother ever miscarried?  Yes  No

If so, please indicate date of miscarriage and at what point of the pregnancy it occurred?

Has the mother experienced any birth complications with any other siblings (e.g. pre-term labour, still-births, C-section, forceps, Rh compatibility complications, etc.)? Please describe.

What was the parents' age at birth? Mother \_\_\_\_\_ Father \_\_\_\_\_

What was the health of the parents before conception?

Mother :  Poor  Fair  Good  Excellent  Unknown

Please describe the general health of the mother before conception, include the following: diet, lifestyle (stress, exercise), substance use (alcohol, cigarettes, over-the-counter drugs, and illegal drugs).

Father :  Poor  Fair  Good  Excellent  Unknown

Please describe the general health of the father before conception, include the following: diet, lifestyle (stress, exercise), substance use (alcohol, cigarettes, over-the-counter drugs and recreational drugs).

How was the mother's diet during pregnancy?  Poor  Fair  Good  Excellent  Unknown

Did the mother experience any cravings during pregnancy? Please describe.

Were there any difficulties with conception?  Yes  No

If so, what were the methods used to conceive (if any)? \_\_\_\_\_



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Did the mother receive prenatal medical care?  Yes  No  Unknown

How many ultrasounds did the mother receive, and in what week or month? \_\_\_\_\_

Did the mother have any x-rays during the pregnancy?  Yes  No

If yes, how many and in what month? \_\_\_\_\_

What was the weight of the mother before pregnancy?

under-weight  average  over-weight  obese

What was the weight gain during pregnancy? \_\_\_\_\_ lbs

Did the mother experience any of the following during pregnancy?

Bleeding  High blood pressures  Nausea  Physical or emotional trauma

Diabetes  Thyroid problems  Vomiting  Swelling of hands and feet

Infections  Other \_\_\_\_\_

What interventions were used for any of the above conditions?

Did the mother travel during pregnancy?  Yes  No

If so, describe location and timing in pregnancy? \_\_\_\_\_

What was the emotional environment during pregnancy (work, home, support network, etc.). Please describe.

What was the attitude toward the pregnancy? (of mother, father, siblings, other family members?) Please describe:

Did the mother use any of the following during pregnancy?

Tobacco  Alcohol  Recreational drugs  Prescription medications  
 Supplements  Homeopathics  Botanicals  Over-the-counter medications

Please list dose and frequency \_\_\_\_\_

## Child's Birth History

Term length:  Full  Premature: \_\_\_\_\_(weeks)  Late: \_\_\_\_\_(weeks)

Length of labour: \_\_\_\_\_ Weight at birth: \_\_\_\_\_ lbs/kg Head Circumference: \_\_\_\_\_ inches/cm

Blood type: \_\_\_\_\_ Rh  +ve  -ve Apgar Score: \_\_\_\_\_

Was the birth (please check all that apply):  Vaginal  C-section  Induced  Forceps  Anesthesia (epidural)

Any complications? Please describe. \_\_\_\_\_

Did the child experience any of the following at or shortly after birth?

Jaundice  Rashes  Seizures  Birth injuries  Birth Defects  Other \_\_\_\_\_

If so, please explain: \_\_\_\_\_

## Diet

How was your infant fed?

Breastfed. How long? \_\_\_\_\_ Please record nursing frequency and duration: \_\_\_\_\_

Please describe age and method of weaning. \_\_\_\_\_

Formula. Milk/Soy/Other?: \_\_\_\_\_ Please list any reactions (rash, colic, diarrhea/constipation, etc.) \_\_\_\_\_



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Please record feeding frequency and amount: \_\_\_\_\_

Other. Please describe: \_\_\_\_\_

Were there any feeding problems (eg/ spitting up, colic, diarrhea, etc.)? Please describe.

What foods were introduced before 6 months? (Please list which foods, amount given, approximate month and any reactions, if applicable). \_\_\_\_\_

What foods were introduced between 6-12 months? (Please list which foods, amount given, approximate month and any reactions, if applicable). \_\_\_\_\_

Were foods home or commercially made? \_\_\_\_\_

Did your child ever experience colic?  Yes  No If so, how severe?  Mild  Moderate  Severe

How was it treated? \_\_\_\_\_

Please record the food and beverage intake of the child in the last 24 hours (with quantities, if possible):

Breakfast: \_\_\_\_\_

Lunch: \_\_\_\_\_

Dinner: \_\_\_\_\_

Snacks throughout day: \_\_\_\_\_

Water intake (number of glasses and source of water): \_\_\_\_\_

Other beverages (please specify type and amount): \_\_\_\_\_

Is this a typical day for the child?  Yes  No

If no, please explain: \_\_\_\_\_

## Developmental History

Milestones: Please list the age at which the child reached these milestones:

First held head erect		Said his/her first words with meaning	
Rolled over		Spoke in sentences	
Sat alone		Was toilet trained	
Walked alone		Tied his/her own shoes	
Cut his/her first tooth		Dressed without help	

Does the parent believe this development has been normal? Yes  No

If no, please explain: \_\_\_\_\_

How does this child's development compare with siblings or peers? Please explain. \_\_\_\_\_



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**FEE SCHEDULE, CANCELLATION POLICY & PAYMENT OPTIONS**

**PATIENT COPY**

Fee Schedule	Visit Type	PATIENT COPY	
		Adult	Child (under 12)/ Senior (Over 65)
	Initial Consultation	190.00	160.00
	Follow up Consult - 15 min	45.00	40.00
	30 min	80.00	70.00
	45 min	110.00	100.00
	60 min	140.00	130.00
Telephone Consults	Charged according to above rates		
Email Consults	Charged according to above rates for any new concerns (emails regarding treatment plans already prescribed are free of charge)		

- \* All fees Include HST
- \* Any Prescribed supplements/botanicals/homeopathics and /or appliances are not included in the above fees

**Cancellation Policy**

Your appointment has been reserved especially for you therefore we ask that you provide the clinic with at least 48 hours advance notice if you need to cancel your appointment. Cancellations with less than 48 hours advance notice are subjected to a charge of 100% of the fee for the service scheduled. We appreciate your cooperation with this clinic policy.

**Payment Options**

At Lakeside we are pleased to be able to accept the following method of payments for your convenience:  
Cash, Cheque, Debit, Visa and MasterCard

**CANCELLATION POLICY & PAYMENT OPTIONS  
CLINIC COPY**

**Cancellation Policy**

Your appointment has been reserved especially for you therefore we ask that you provide the clinic with at least 48 hours advance notice if you need to cancel your appointment. Cancellations with less than 48 hours advance notice are subjected to a charge of 100% of the fee for the service scheduled. The clinic will retain a record of your credit card only to process missed appointment fees and a receipt will be promptly issued for any missed appointment fees. We appreciate your cooperation with this clinic policy.

**Credit Card Information**

Card # \_\_\_\_\_ Exp. \_\_\_\_\_ 3 Digit Code \_\_\_\_\_

**Payment Options**

At Lakeside we are pleased to be able to accept the following method of payments for your convenience:  
Cash, Cheque, Debit, Visa and MasterCard

**Patient Confirmation**

By signing this form you have agreed to the conditions of our cancellation policy and acknowledge our fee schedule and payment options.

I \_\_\_\_\_ have reviewed the above information and understand that if I do not provide 48 hours notice to cancel my appointments I will be sent an invoice by mail that will be due 15 days from invoiced date.

Signature \_\_\_\_\_ Date \_\_\_\_\_



Lakeside Natural Health  
CENTRE  
PATIENT CONSENT FORM

**INFORMED CONSENT**

We would like to take this opportunity to welcome you to Lakeside Natural Health Clinic. This Clinic utilizes the principles and practices of Naturopathic Medicine and other supportive therapies to assist the body's own ability to heal and to improve the quality of life and health through natural means. Your practitioner will conduct a thorough case history. If you are working with a naturopathic doctor a physical exam, specific blood and/or urinary laboratory reports may be used as part of the treatment work-up.

**Statement of Acknowledgement**

As a patient of this clinic I have read the information and understand that the form of medical care is based on naturopathic and other supportive principles and practices. I understand that my treatment will be based in naturopathic medicine, which has a proven clinical foundation, yet may not be accepted practice by standard allopathic medicine. I also recognize that even the gentlest therapies potentially have their complications in certain physiological conditions or in very young children or those on multiple medications and hence the information provided is complete and inclusive of all health concerns including risk of pregnancy; and all medications, including over the counter drugs and supplements. The slight health risks of some Naturopathic treatments include, but not limited to; aggravation of pre-existing symptoms, allergic reaction to supplements or herbs; pain, fainting, bruising or injury from venipuncture or acupuncture. I also confirm that I have the ability to accept or reject this care of my own free will and choice and that I am not an agent of any private, local, county, provincial or federal agency attempting to gather information without so stating. I accept full responsibility for any fees incurred during care and treatment.

**PRIVACY POLICY**

Privacy of your personal information is an important part of providing you with quality naturopathic care. We understand the importance of protecting your personal information and are committed to collecting, using and disclosing your personal information responsibly. The privacy policy outlines what the centre is doing to ensure that:

- Only necessary information is collected about you;
- We only share your information with your consent;
- Storage, retention and destruction of your personal information complies with existing legislation, and privacy protection protocols;
- Our privacy protocols comply with privacy legislation and standards of our regulatory body, the Board of Directors of Drugless Therapy – Naturopathy.

The centre will collect, use and disclose information about you for the following purposes:

- To assess your health concerns
- To provide health care and to advise you of treatment options
- To Establish and maintain contact with you
- To send you newsletters and other information mailings
- To remind you of upcoming appointments
- To communicate with other treating health-care providers
- To allow us to efficiently follow-up for treatment, care and billing
- To comply with legal and regulatory requirements of our regulatory body, the Board of Directors of Drugless Therapy – Naturopathy acting under the authority of the Drugless Practitioners Act
- To invoice for goods and services and to process credit card payments
- To collect unpaid accounts
- To comply generally with the law

**PATIENT CONSENT**

By signing the consent section of this Patient Consent Form, you have reviewed, understood and agree that you have given your informed consent to the collection, use and/or disclosure of your personal information as outlined above, and give written informed consent to the statements above regarding Naturopathic Care.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Witness



Lakeside Natural Health  
CENTRE

Jessica Liu, ND, Jen Newell, ND

Naturopathic Doctor  
Lakeside Natural Health Centre  
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**AUTHORIZATION FOR RELEASE OF RECORDS FROM HEALTH CARE  
PROFESSIONAL TO LAKESIDE HEALTH CENTRE**

**(Please send a copy of this form back with records)**

**Section 1:**

**(Patient to complete Section 1 and 3 of this form)**

To: Dr.(MD): \_\_\_\_\_  
(please print)

From: Patient: \_\_\_\_\_  
(please print)

Fax No#: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone: \_\_\_\_\_

Telephone: \_\_\_\_\_

**Section 2:**

**PLEASE SEND THE FOLLOWING REPORTS WITH THE SIGNED AUTHORIZATION FORM**

Health Records	_____
Laboratory Results	<u><b>*most recent blood and physical work-up</b></u>
Imaging Results	_____
Other	_____

**Section 3:**

I \_\_\_\_\_ give permission to receive/send the above listed reports on my behalf. I release from you all legal responsibility or liability that may arise from this authorization.

Signature of patient: \_\_\_\_\_

Date: \_\_\_\_\_